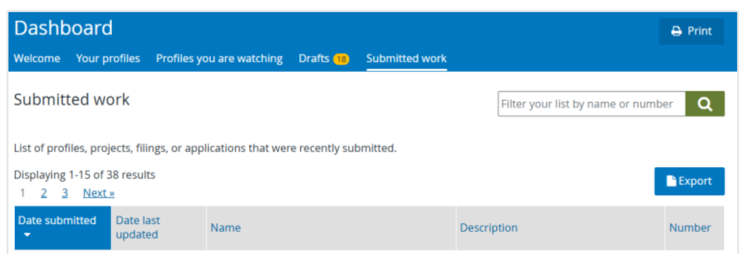
# SEDAR+ JUNE 25 UPDATES Q&A SUMMARY



*Please note: This Q&A summary is from Information Sessions presented in English.*

## General

| Question(s) | Answer |
|---|---|
| **Where can we find the answers to our webinar questions?** | The Q&A Summary for this webinar, as well as all other webinar materials from previous events, are posted on the [SEDAR+ Resources - Events]() page. The Q&A Summary will also be sent to all attendees by email. |
| **Is there a specific timeframe for when continuous disclosure submissions will appear publicly on SEDAR+? They sometimes appear within 10 minutes, but other times it can take several hours.** | We have recently implemented system improvements that have reduced delays in documents appearing publicly on SEDAR+. Additional enhancements to system responsiveness are planned for upcoming releases. |
| **When will users have the ability to see their password while entering it?** | Thank you for your feedback. We will consider this request as part of future enhancements to SEDAR+. |
| **Sometimes, the order of filings in the *Submitted Work* section does not appear to be chronological. Can filings be displayed in chronological order?** | By default, fillings in the *Submitted Work* section are sorted by *Date Submitted* in descending order. Users can also sort the list by selecting any column header, which may change the default sort order. If changed, the column currently being used for sorting is highlighted, and an arrow indicates whether the results are displayed in ascending or descending order. Selecting the same column again will reverse the sort order.<br> |

## Filings

| Question(s) | Answer |
|---|---|
| **When will the filing fees issue for sales proceeds involving more than 100 funds be resolved? Currently, the system times out after 20 minutes of "inactivity" and appears to treat fee entry as inactivity. When the inactivity warning appears and "OK" is selected, all entered fee information is lost.** | This is a limitation of our system, and we are pursuing alternate solutions that we will consider in future enhancements of SEDAR+. |
| **Can a fee page be generated even when no fees are payable, so that these filings are not automatically submitted to regulators?** | We are targeting this enhancement for the September 2026 release. When implemented, a fee summary page will be generated even for filings with no fees payable, allowing users to review and submit the filing before it is sent to regulators. |
| **Can pop-up windows be displayed at the user's current location on the page, rather than requiring users to scroll to find them? It would also be helpful if closing the pop-up returned users to their previous location on the page instead of the top of the page?** | Thank you for your feedback. We will consider this issue as part of future enhancements to SEDAR+. |
| **Can investment funds be displayed in alphabetical order?** | This issue is targeted to be resolved in a future release. |
| **If a filed document is set to *Private-Non-Public* access, is it visible to other SEDAR+ users or, only the filer who submitted it and the regulators?** | File documents set to *Private-Non-Public* access are not visible to other SEDAR+ users. They are only accessible to the regulator and the filer(s) authorised to access the filing. Learn more about document access levels here. |
| **Can a feature be added to allow investment fund sales proceeds filings to be modified, rather than requiring users to discard the filing, re-enter the fees, and resubmit? This process is time-consuming and frustrating.** | We are considering potential solutions to address this issue as part of a future enhancement to SEDAR+. |

## Participation Fee Forms

| Question(s) | Answer |
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| **On the participation fee form, will there be a fix to prevent the cursor from jumping back to the first reporting period? Currently, users must scroll to find the next reporting period, rather than simply tabbing to the next field.** | Thank you for your feedback. We will consider this issue as part of future enhancements to SEDAR+. |

## Report of Exempt Distribution (45-106F1)

| Question(s) | Answer |
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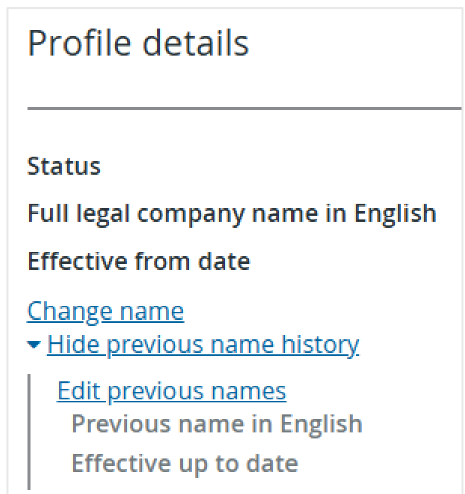
| **What is the filing deadline for Reports of Exempt Distribution (Form 45-106F1) for investment fund issuers in 2027, given that January 30, 2027, falls on a Saturday?** | When January 30 falls on a weekend or statutory holiday, the filing deadline is extended to the next business day. In 2027, the filing deadline will be **Monday, February 1, 2027**. |
| **For Form 45-106F1, how should the distribution date be reported when an investor subscribes more than 10 days before a tranche closes? The form indicates that continuous distributions should include the start and end dates of the distribution period, but the system appears to require dates that fall within a 10-day period.** | A single report may be filed for distributions occurring on multiple dates only if the distributions occur within a 10-day period and the report is filed no later than 10 days after the first distribution date (except for investment funds that file reports annually). For more information, see FAQ 13: What dates should be provided as the distribution date under Item 7(b) of the report? or contact your principal regulator. |

| Question(s) | Answer |
| --- | --- |
| **How do we update a company profile to include a previous legal name? This is needed for filing a Report of Exempt Distribution. Form 45-106F1 includes a field for the previous legal name, but it is not possible to enter it when creating the filing in SEDAR+.** | When creating a Report of Exempt Distribution filing, the previous legal name will be prepopulated if the issuer's name was changed within the last 12 months, and the previous name is recorded in the SEDAR+ profile.<br><br>If the previous name is not reflected in the profile, save the filing as a draft and update the issuer profile. Previous names and their effective dates can be added or edited using the ***Show Previous Name History – Edit Previous Names*** option in SEDAR+.<br><br>When you return to the draft filing, the previous legal name will be populated automatically. |
| **Can the payment method dropdown on the Report of Exempt Distribution (Form 45-106F1) allow users to choose a payment method, rather than automatically defaulting to a bank account?** | Users can simply select their preferred method, including credit card, from the payment method drop-down menu. |
| **Why is the CSA planning enhancements to Reports of Exempt Distribution in January, when the filing deadline for investment funds occurs at the same time?** | Reports of Exempt Distribution are filed by company filers throughout the year. The timing of these enhancements aligns with the overall SEDAR+ product roadmap and should not impact filings in progress. |

## Post formal documents

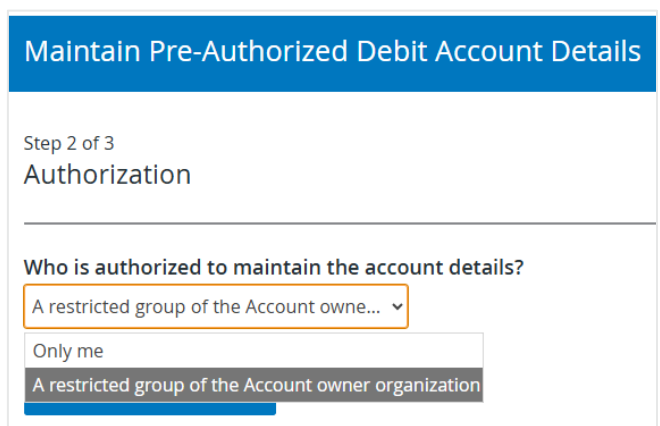
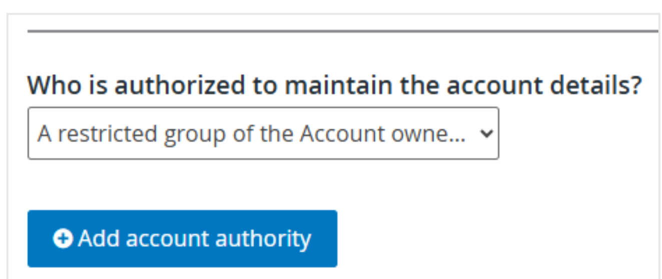
| Question(s) | Answer |
|---|---|
| **When adding documents to an ongoing prospectus filing that is under review, users must enter the most recent submission number before they can submit. Is there an easy way to find the latest submission number, particularly since these documents cannot be saved as drafts?** | To help with this process, we suggest opening a second SEDAR+ tab or browser window so you can view previous submissions for the filing in the *Submissions* tab while preparing the new submission. |

## Profiles

| Question(s) | Answer |
|---|---|
| **Can SEDAR+ profiles be made private automatically when they are first created? Under the old SEDAR system, profiles remained private until a filing was made against them.** | SEDAR+ profiles become public once they are submitted and approved, even if no public filing has yet been submitted against them.<br><br>If you do not want a profile to become public until a filing is ready, you can create the profile and save it as a draft. When the filing is ready to be submitted, submit the profile and then immediately submit the filing.<br><br>For more information, see Since new profiles are public on creation, how do I keep a profile private until the public filing is ready to be submitted?.<br><br>For IPO-related profiles, see How do I create a profile for IPO purposes and ensure the profile is private?. |
| **How can an issuer that already has a public SEDAR+ profile due to a previous public filing, such as Report of Exempt Distribution, file an IPO prospectus without changing its reporting issuer status to "Pending" and potentially signaling to users watching the profile that an IPO is being planned?** | We are considering potential solutions to address this issue as part of future enhancements to SEDAR+. |

## Fees and Payments

| Question(s) | Answer |
|---|---|
| **Where in the SEDAR+ Resources section can we find the Québec fee updates?** | The recent Québec fee updates are referenced in the SEDAR+ quarterly update details: June 22, 2026, which is available in the SEDAR+ ***What's New*** section and includes a link to the Official Gazette for Québec – Securities detailing these fee changes. |
| **Is the SEDAR+ Regulatory Fee Guide on the CSA website updated with the AMF's new fees?** | The SEDAR+ Regulatory Fee Guide was updated on Monday, June 22nd, 2026. |
| **I had an incident where Québec fees were not generated when filing a PREP supplemental prospectus. I reported it to the CSA Service Desk, and the Québec fee was later added as an outstanding fee.** | A high-priority ticket has been opened for this issue and is currently under investigation. |
| **I've experienced an issue when filing a submission that requires fees to be paid. The fees were calculated, and I submitted, but it remained in my Drafts folder. I received the emailed payment indicating the fees were paid, even though the submission was not completed. This required follow-up with the CSA Service Desk, the principal regulator, and our finance department to determine whether the filing had been received and if the fees had been paid.** | If this occurs, contact the CSA Service Desk and confirm whether funds were withdrawn from your account. If no funds were transferred, the filing can be recreated and submitted again. If funds were transferred, the CSA Service Desk will work with you to arrange a refund or provide fee exception codes so the filing may be resubmitted without paying the fees again. |
| **Is it possible to include the filing number on the payment receipt? Currently, the receipt includes information such as the transaction reference, date, amount, and client reference, but not the filing number.** | Thank you for your feedback. We will consider this request as part of future enhancements to SEDAR+. |

| Question(s) | Answer |
|---|---|
| **Can links to the relevant legislative references be added to the SEDAR+ Regulatory Fee Guide? This would help create a more comprehensive, centralized resource for users.** | Thank you for your feedback. We will consider this request as part of future enhancements to the SEDAR+ Regulatory Fee Guide. |
| **We've encountered situations where support could not assist with filing fee inquiries because the person calling did not have account authority. Is there a way to authorize additional users?** | Yes. SEDAR+ allows more than one user to be designated as an account or payment authority. The current account authority can update the PAD account settings by selecting **Maintain account** details for the relevant **PAD account,** after choosing **My Account** from the main menu.<br><br>Under **Authorization**, change *Who is authorized to maintain the account details?* and *Who is authorized to pay from this account?* from `*Only me*' to `*A restricted group of the Account owner organization*' (if not already selected). Additional users can then be added by selecting **Add account authority** and **Add payment authority.**<br><br><br><br> |