



SEDAR+ FILER SESSION

August 2025 Release



A few items before we begin...













AGENDA

- SEDAR+ Resources site: new look
- SEDAR+ system updates
- Functionality that has been fixed





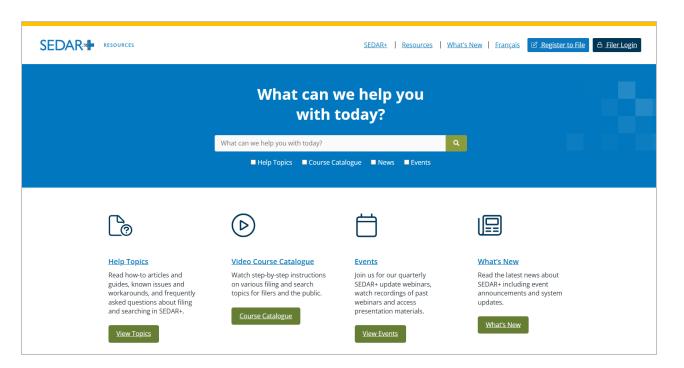
SEDAR+ RESOURCES

Resources site improvements

All training, guides and support information can now be found on the SEDAR+ Resources site, including:

- instructions and guides about the system's features and functionality.
- video courses with step-by-step instructions on a variety of topics.
- frequently asked questions (FAQs).
- latest SEDAR+ news and events.

SEDAR+ known issues and workarounds can now be found on <u>our new SEDAR+ Resources site</u>, along with all SEDAR+ help and training resources.







AUGUST RELEASE

- Added new filing type 'Other filings' for exempt market offerings category
- Added stock exchange 'Canadian Securities Exchange (CSE) Senior Tier'
- Updated Payments Canada list





AUGUST RELEASE

- Updated British Columbia Securities Commission fees
 - The 'Shelf prospectus' and 'Short form prospectus' filing types' supplement amendment fee is \$250.00.
 - The 'Alternate Reporting Requirements of Eligible Pooled Funds' filing type is available to reporting and non-reporting issuers.
 - The document type 'Report of exempt distribution in respect of eligible pooled funds' document fee is calculated as follows:
 - 0.01% of "the total dollar value of fees payable by the eligible pooled fund(s), of the amount disclosed in section 5 of Form 45-505F2."
- Improved instructions for application filings with an associated investment fund group
- Updated posting formal documents to a specific submission



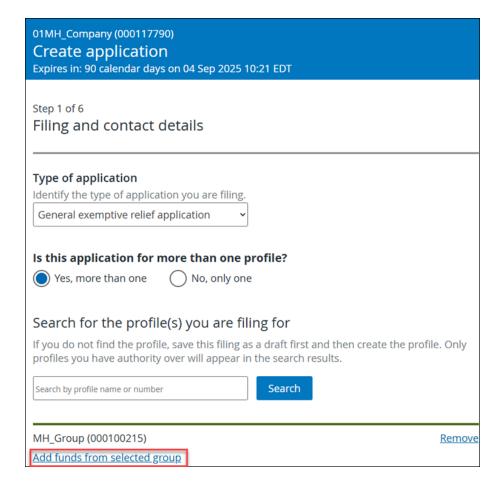


APPLICATIONS / PRE-FILINGS / WAIVERS WITH AN ASSOCIATED INVESTMENT FUND GROUP

- If you associate an investment fund group on the filing, the 'add details' link now reads 'Add funds from selected group' to provide better onscreen clarity as to how to add the underlying applicable fund(s).
 - This will ensure that the filing and a record of action are added to each investment fund profile.

Refer to the FAQ:

How do I create an application, pre-filing or waiver application for an investment fund or investment fund group?



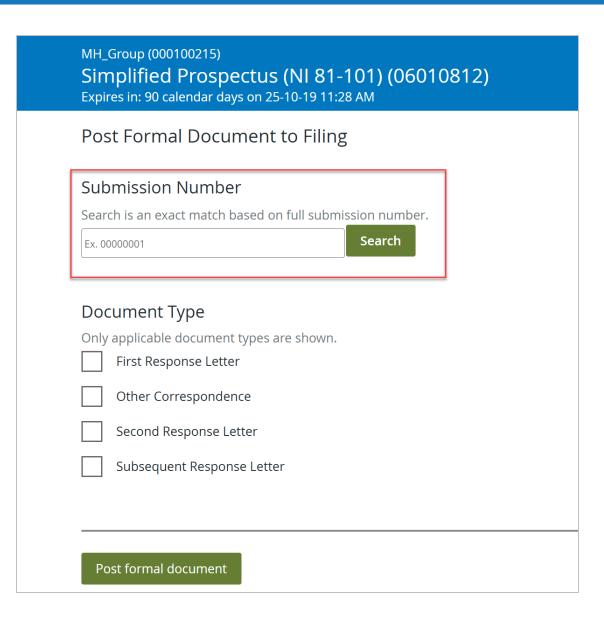




DEMO – FORMAL DOCUMENT ASSOCIATED TO SUBMISSION

- Search for the specific submission number to post the formal document against.
- For an investment fund prospectus filing, ensure that the selected submission number corresponds exactly to the funds to which the formal correspondence applies.

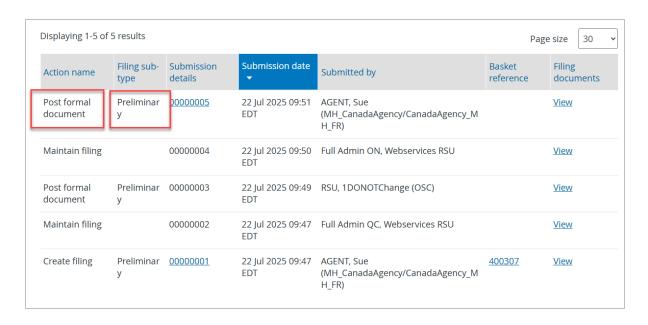
For example, when submitting a 'First Response Letter' regarding a first amendment to final, you must select one of the submission numbers associated with that amendment, ensuring all 'Investment funds in this submission' are included.



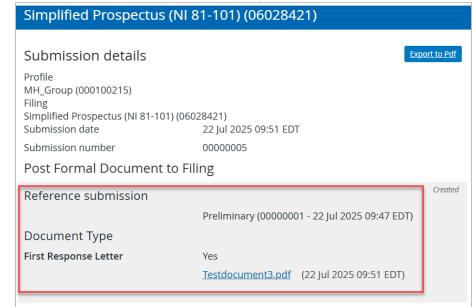


DEMO – FORMAL DOCUMENT ASSOCIATED TO SUBMISSION

 The Submissions tab will reflect the specified filing sub-type



 The submission's record of action will also indicate the filing sub-type that pertains to the submitted formal document

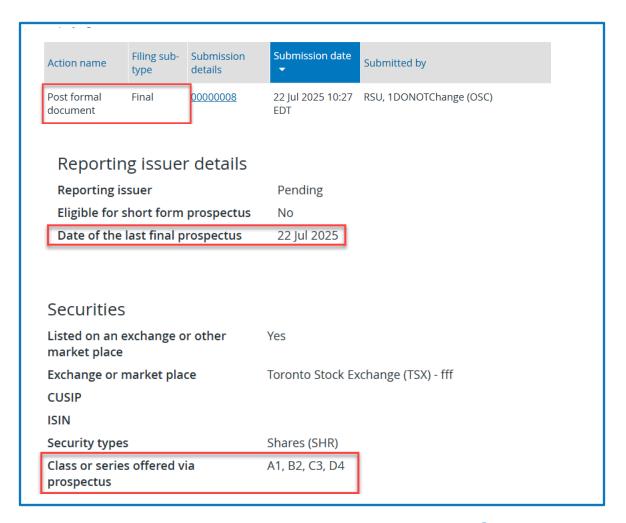






DEMO – FORMAL DOCUMENT ASSOCIATED TO SUBMISSION

- On submitting the final prospectus, the regulator changes the document's access to 'public' and posts the final receipt against the 'Final' submission.
- The 'Class or series offered via prospectus' and the 'Date of the last final prospectus' will then be reflected on the fund group and each fund on the filing.







AUGUST RELEASE

August release- functionality issues that have been fixed:

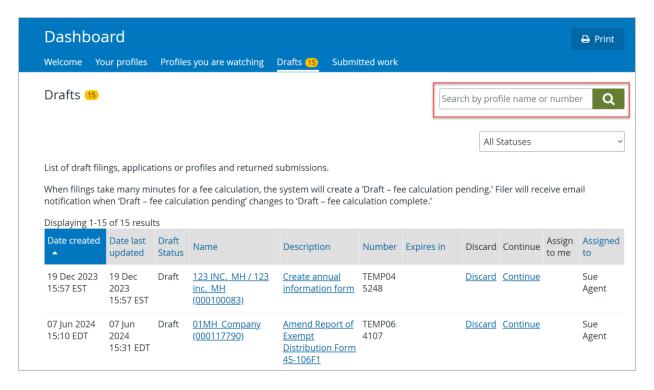
- Profiles: Intermittent issue of being unable to open some profiles and receiving 'unexpected system error' message
- Fee summary page: Receiving 'This page isn't working right now' error message after selecting 'Exit',
 'Return to filing'
- Drafts: Column sort selection only applied to first page of your Drafts list, rather than all pages
- Drafts: 'Search by profile name or number' returns no results or duplicated profile names





DRAFTS SEARCH BY PROFILE NAME OR NUMBER

- The 'Search by profile name or number' field is now a 'starts with' filter that will return all profiles that start with the name entered.
 - For numbered companies, the search requires the number and at least the first alpha character of the name (E.g.; '123 inc' or '123 i')



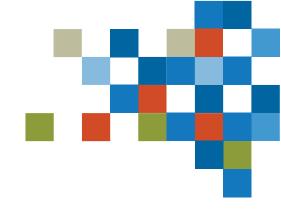




Upcoming Release:

End of Nov 2025: Release to support Well-known Seasoned Issuer regulatory policy changes





QUESTIONS?